

Supplement to the Registration Document dated 30.08.2023



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Persons responsible

RESPONSIBLE FOR THE INFORMATION

Responsible for the information given in the Supplement to the Registration Document are as follows:

Bulk Infrastructure Group AS
Karenslyst allé 53
0279 OSLO
Norway

DECLARATION BY RESPONSIBLE

Bulk Infrastructure Group AS confirms that, to the best of its knowledge, the information contained in the Supplement to the Registration Document is in accordance with the facts and that the Supplement to the Registration Document makes no omission likely to affect its import.

10.10.2023

Bulk Infrastructure Group AS

Supplement to the Registration Document dated 30.08.2023

Major shareholders

The information below should be read as a supplement to chapter 8 of the Registration Document dated 30 August 2023:

On the 31.08.2023 Bulk Infrastructure Group AS raised new equity of NOK 427 996 723. The Company's new equity is NOK 3 726 320.56 divided into 372 632 056 shares with each share having a par value of NOK 0.01.

The Company is wholly owned by Bulk Infrastructure Holding AS.

Bulk Infrastructure Holding AS's largest owners are Bulk Industrier AS with 51.7%, BGO King HoldCo Sarl with 21.9% and Geveran Trading Co Ltd. with 11.3% ownership.